

Kaushal Dave & Associates
Chartered Accountants

CONSENT LETTER FROM STATUTORY AUDITOR

To,
The Board of Directors
Anlon Healthcare Limited
101/102 – Silvercoin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot- 36005,
Gujarat, India.

Dear Sirs,

Re: Proposed public issue of equity shares of face value of Rs. 10/- each (the "Equity Shares") of Anlon Healthcare Limited (the "Company") (the "Issue")

Sub: Consent for inclusion of name and other information in the Issue Documents

We, Chartered Accountants, are the statutory auditors of the Company and have been appointed as such, in accordance with section 139 of the Companies Act, 2013, as amended. We hereby provide our consent for inclusion of the following information in the Draft Red Herring Prospectus, updated Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus ("**Issue Documents**") proposed to be submitted/filed with the Securities and Exchange Board of India ("**SEBI**") and the relevant stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") or any other documents or materials to be issued in relation to the Issue, (i) the restated consolidated financial statements of the Company for the financial years/ Period ended on June 30th, 2024, ended March 31, 2024, March 31, 2023 and March 31, 2022 which was audited in accordance with the Companies Act, 2013, as amended and the rules framed thereunder ("**Companies Act**"), the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and restated in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**ICDR Regulations**") (the "**Restated Consolidated Financial Statements**") and the examination report dated 04th October-2024 thereon; and (ii) Statement of Special Tax Benefits dated 04th October-2024, which appears in such Draft Red Herring Prospectus and our report thereon ("**Special Tax Benefits Statement**").

We also consent to the references to us as the "*Statutory Auditors*" or "*Auditors*" of the Company under the headings "Definitions and Abbreviations", "General Information" and other sections in the Issue Documents. The following information in relation to us may be disclosed:

Name of the Firm: - Kaushal Dave & Associates
Firm Registration Number: 143936W
Peer Review Certificate Number: 017477
Address: - Level 06, Office No 604 & 605, Near AP Park, Opp Imperial Heights
Rajkot-360001
Contact number: +91 94295144418
Email: - office@cakda.in



Office No 604 & 605, Level-06, Opp Imperial Heights, Near A P Park, Rajkot-360001

Kaushal Dave & Associates

Chartered Accountants

1. Should there be any change to the above-mentioned information, we shall intimate the Company and the Book Running Lead Manager to the Issue ("BRLM"), failing which the above information may be considered true and accurate and may be disclosed in the Draft Red Herring Prospectus.
2. We further consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, read with Section 26 of the Companies Act, as statutory auditors of the Company and in relation to the Restated Consolidated Financial Statements and our report thereon, and the Special Tax Benefits Statement included in the Issue Documents.
3. This consent letter may be relied on by the BRLM, their affiliates and legal counsel in relation to the Issue and to assist the BRLM in conducting and documenting their investigation of the affairs of the Company in connection with the Issue. We hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

For, Kaushal Dave & Associates
Chartered Accountants
ICAI Firm Registration No 143936W

Kaushal V. Dave
(Partner)
Membership No 174550
UDIN: 24174550BKAHPD2064



Date: 04th October-2024
Place: Rajkot

CC:

Legal Counsel to the Issue

Vidhigya Associates

A-105, Kanara Business Centre, Link Road,
Laxmi Nagar, Ghatkopar (East) Mumbai-400075
Contact Person : Rahul Pandey
Email : rahul@vidhigyaassociates.com

(*Vidhigya Associates is referred to as the "Legal Counsel")

Interactive Financial Services Limited

Book Running Lead manager

Office No 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad-380015, Gujarat-India

(Interactive Financial Services is referred to as the "Book Running Lead Manager"/"BRLM")